

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Debtor.

SIPA LIQUIDATION

Case No. 08-01789 (BRL)

(Substantively Consolidated)

SECURITIES INVESTOR PROTECTION
CORPORATION

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

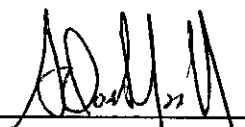
Defendant.

NOTICE OF WITHDRAWAL OF OBJECTION

ASM Capital L.P. (the "Claim Holder") hereby withdraws the objection (the "Objection", Docket No. 1532) to the Trustee's Notice of Determination of the Claim on the basis that it does not appear to be in the best interests of the Claim Holder. The Claim Holder received an assignment of all right, title and interest in customer claim (#001258) (the "Claim") from Pleasant Dale LLC c/o Wanda Lockwood (the "Filing Claimant"),¹ which filed the Objection, including, without limitation, the right to withdraw the Objection. The transfer of the Claim was evidenced by the Notice of Transfer of the Claim served on the Filing Claimant on November 24, 2010, pursuant to the Order Granting Trustee's Motion for an Order Establishing Procedures for the Assignment of Allowed Claims, dated November 10, 2010.

¹ The Claimant withdraws the Objection only as it relates to the Trustee's determination of its Claim, to the extent other claimants are also named in the Objection.

Dated: September, 12, 2011
2011



(Name) Claimant: **ASM CAPITAL, L.P.**
(Address) Name: Adam Moskowitz
(Tel. No.) Title: Managing Member
Tax ID: 11-352-6074
Phone: 516-224-6040

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